



SOUTH BAY ACCEPTANCE CORPORATION

PO Box 639299 · Cincinnati, OH 345263-9299
Ph 800-393-2012 · Fax 888-328-6747
contact@sbac-finance.com

Please fill up & email broker's questionnaire (together with copies of Dept. of Insurance License and E&O) to contact@sbac-finance.com or fax to (888) 328-6747.

Agency Name: License No.:

Mailing Address:

City: State: Zip:

Phone Number: Fax Number:

E-mail Address: Website:

Name of Principal (s): 1. 2.

Agency Ownership: Corporation Partnership Proprietorship Others:

SS No. of Principal(s): 1. 2.

Federal Tax I.D. No.:

Is Principal(s) Licensed? : Broker Agent

Do you have a bond on file with the DOI? : Yes (attach copy) No

Names of Carriers or General Agencies: (Past & Present)

Name of Premium Finance Companies used by Agency: Past & Present

Does Agency currently carry E&O Insurance? : Yes No

Name of Carrier:

Name of Bank where Premium Trust Account is held:

Account Number:

Estimated Annual Amount Financed: \$

Requested Login Names Password\*

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\_\_\_\_\_

\_\_\_\_\_

\* The password must be at least 8 characters long and contain at least 1 numeric character, 1 UPPER case character, 1 lower case character and 1 special character (-\_&=!%{}/\*\$+?)

I Hereby Authorized SOUTH BAY ACCEPTANCE CORPORATION to verify any of the above information:

\_\_\_\_\_

Signature/Date

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Please rank the following (1 to 5) in relation to your business: (1- Most Important || 5- Least Important)

Rates Software-Ease of Use Others:

Producer Compensation Customer Service